

July 2024

ER1: *Equity release* study text, 2024–25 edition

This edition of the study text is based on the 2024–25 examination syllabus and forms the study material for exams to be sat from 1 September 2024 until 31 August 2025.

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2023–24 edition have been included.

A summary of where the principal changes have been made is given below:

Chapter 1: sections A, A1, A1B, A1C and C1.

Chapter 2: sections A, B3, C1, C3 and G; section A3 removed and B4 and B5 added.

Chapter 4: section C2.

Chapter 5: sections A, C, D, D1, H1, H2, H3, H5 and J; previous sections G2, H1, H6 and J removed (where needed, subsequent sections renumbered).

Chapter 6: sections A3, A5, A6 and A7; previous section A5 removed and subsequent sections renumbered; section B1 moved to 7B.

Chapter 7: sections A1A, B1, B2, B3, B4 and B6.

Questions/answers, websites, key terms/points, legislation and index: amended where relevant.

We hope this information is helpful to you.

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